



# DMK MONEY SP. Z O.O.

Advise and finance investment projects

# DOMAIN OF ACTIVITY

The main area of specialization is business consulting and financial intermediation for companies in the field:

- Raise capital for current operations and investment,
- Improve liquidity,
- Increase of the equity capital,
- Communications market.



# FINANCIAL SERVICES

- Loans,
- Loans from the banking sector outside,
- Leasing and long-term lease,
- Factoring.
- The issue of shares and bonds,
- Subsidies,
- Attracting investors.



# OBTAINING FINANCING - ISSUE DEBT SECURITIES

- Issue of debt securities - bonds:
  - Estimate of financing needs and target capital structure,
  - Preparation of data and emission parameters necessary to seek the Offeror
  - Advice on the choice of the Offering and the placement process emissions,
  - Market research and determine the scale of demand for the issued bonds - debt instruments of the client.

- Issuance of shares:
  - Preparing a business plan for the valuation of the company,,
  - Determination of cost and capital structure,
  - Valuation of the client company, determine the value of shares,
  - The search for investors - support for the placement of the issue, negotiations.



# MARKET COMMUNICATION

For players in the markets of the Warsaw Stock Exchange as well as planning the first public issue or private placement. The services are provided by offering products and services of specialized analytical support in the process of market communication and investor relations. Consultancy in the development of financial relations for companies operating outside the public market - recipients: banks, funds, specialized press about the financial profile.



# OTHER SERVICES

- The preparation of business plans, feasibility studies,
- The preparation of the valuation of companies on purchase / sale of shares, including the preparation of reports, including fundamental financial analysis and customer environment and industry, Opracowanie strategii działania,
- Advice on the exchange transactions of shares / shares, to determine the parity,
- Preparation of materials for presentation to potential investors and financial institutions,
- Consultancy in determining the path of long-term financing.



# ADDITIONAL SERVICES

- Consulting business,
- Mediation in the sale of assets (land, real estate)
- Accounting for commercial entities.

## External support:

Consulting and legal assistance for domestic and foreign businesses (English, German, Italian, French, Russian), a full range of legal areas.



# EXPERIENCE AND COMPETENCE

We have many years of experience in the financial services and human team, which works on the success of our clients include analysts, brokers and advisers.

The scope of our competencies included, among others, preparing financial analysis and valuations of enterprises, creating the concept of capital, profitability evaluation of the project investment management and investment of capital, acquisition financing and in particular the construction of investment portfolios, prepare analyzes and investment proposals, the valuation of companies, valuation of emission-related shares, including pre -IPO, preparing offerings of shares and bonds for issuers, preparing prospectuses, teasers and presentation, preparation and presentation of clients during a series of meetings with financial investors.



# PARTNERS

We cooperate with banks, factoring companies and leasing companies and financial institutions (funds) and private investors, as well as with foreign consulting companies and financial institutions so that each variant of financing, it is possible to present customers with a diversified offer in terms of price and other parameters, such as requirements procedural safeguards, the cost of capital raised and others.



# CONTACT

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